

## June 2023 Traffic Snapshot

- Passenger movements for 1H23 at MAHB network of airports continued to show buoyancy, recording 56.1 million passengers, a growth of 64.5% over the same corresponding period in 2022 and reaching 82.4% of 2019 levels.
- International passenger movements positive momentum driven partly by the gradual return of air travel demand, reopening of China borders, the increase in Haj pilgrim's quota, airlines route expansion as well as airports approval for more flights as labour shortage were gradually addressed, and further lifting of the remaining travel restrictions had elevated international traffic recording new high each month ending 1H23 with 26.4 million passengers, an increase of 147.1% over 1H22 and reaching 81.6% of 1H19.
- Domestic passenger movements were equally encouraging, recording 26.8% growth over 1H22 with 29.7 million passengers and reaching 83.1% of 1H19.
- For the month of June 2023, MAHB's network of airports achieved a new milestone handling over 10.2million passenger movements for the first time since March 2020 reaching 84.3% of 2019 June passenger levels.
- Likewise, the international passenger movements continued with the rising trend recording a new high of 4.9 million passengers for June 2023, reaching 87.3% of June 2019 levels.
- Domestic passenger movements maintained above the 5.0 million passenger mark for the second consecutive month in June 2023 reaching 81.7% of June 2019 levels.
- On the local front, traffic at Malaysia was equally resilient, recording close to 7 million passengers surpassing 2022 peak passenger movements recorded in December and reaching 77.4% of June 2019 levels.
- International passenger movements for the first time recorded more than 3 million passengers at 3.2 million, with the highest average daily passengers recorded at more than 106,000 passengers.
- Traffic momentum for the domestic sector continues to record above the 3 million mark, with average daily passengers slightly higher than May 2023 recording more than 125,000 passengers per day.
- It is noteworthy to note that Istanbul SGIA traffic has reached a significant milestone, recording the highest total passenger movements since March 2020 with 3.3 million passengers for June 2023 and has completely restored to pre-pandemic levels with a growth of 4.4% in June and 1.5% for 1H2023 respectively.
- International passenger movements continue to drive new growth, recording another new high close to 1.7 million passengers in June 2023, while the domestic sector registered 1.6 million passengers, an increase of 12.4% over June 2022.

**Passenger movements ('000) snapshot, June 2023**

Passenger Movements (000) snapshot, June 2023									
Total	2023	2022		2023	2022		2023	2022	
	Jun		% YOY	Year- to-date		%YOY	1LTM		%YOY
KLIA	3,959	2,079	90.4%	21,959	8,524	157.6%	38,834	11,466	238.7%
International	2,666	1,096	143.2%	14,690	3,527	316.5%	25,437	4,356	484.0%
ASEAN	1,390	607	128.9%	7,471	1,734	330.8%	13,240	2,055	544.4%
Non-ASEAN	1,277	489	161.0%	7,219	1,792	302.7%	12,197	2,301	430.0%
Domestic	1,293	983	31.5%	7,269	4,998	45.5%	13,397	7,110	88.4%
MASB Airports	3,018	2,477	21.9%	16,948	11,748	44.3%	32,511	16,585	96.0%
International	536	203	163.7%	2,715	430	531.2%	4,541	449	910.3%
ASEAN	427	198	115.5%	2,192	423	418.3%	3,873	441	778.3%
Non-ASEAN	109	4.9	2099.4%	523	7	7120.2%	667	8	7823.7%
Domestic	2,482	2,273	9.2%	14,233	11,318	25.8%	27,970	16,135	73.3%
Total MAHB	6,977	4,556	53.1%	38,906	20,272	91.9%	71,345	28,051	154.3%
Istanbul SGIA²	3,255	2,677	21.6%	17,212	13,840	24.4%	34,552	30,201	14.4%
Total MAHB System	10,232	7,233	41.5%	56,118	34,112	64.5%	105,896	58,252	81.8%

International	2023 Jun	2022 % YOY		2023 Year- to-date	2022 %YOY		2023 LTM	2022 %YOY	
KLIA	2,666	1,096	143.2%	14,690	3,527	316.5%	25,437	4,356	484.0%
ASEAN	1,390	607	128.9%	7,471	1,734	330.8%	13,240	2,055	544.4%
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Total KLIA & MASB	3,203	1,300	146.4%	17,404	3,957	339.9%	29,978	4,805	523.9%
ASEAN	1,817	805	125.6%	9,663	2,157	348.0%	17,113	2,496	585.7%
Non-ASEAN	1,385	494	180.4%	7,742	1,800	330.2%	12,864	2,310	457.0%
Istanbul SGIA	1,695	1,289	31.5%	9,041	6,746	34.0%	18,006	13,029	38.2%
Total MAHB System	4,897	2,588	89.2%	26,445	10,703	147.1%	47,984	17,834	169.1%

Domestic	2023	2022		2023	2022		2023	2022	
	Jun		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	1,293	983	31.5%	7,269	4,998	45.5%	13,397	7,110	88.4%
MASB Airports	2,482	2,273	9.2%	14,233	11,318	25.8%	27,970	16,135	73.3%
<b>Total</b>	<b>3,775</b>	<b>3,256</b>	<b>15.9%</b>	<b>21,502</b>	<b>16,315</b>	<b>31.8%</b>	<b>41,367</b>	<b>23,246</b>	<b>78.0%</b>
<b>Istanbul SGIA</b>	<b>1,560</b>	<b>1,388</b>	<b>12.4%</b>	<b>8,171</b>	<b>7,094</b>	<b>15.2%</b>	<b>16,545</b>	<b>17,173</b>	<b>-3.7%</b>
<b>Total MAHB System</b>	<b>5,335</b>	<b>4,644</b>	<b>14.9%</b>	<b>29,673</b>	<b>23,409</b>	<b>26.8%</b>	<b>57,912</b>	<b>40,418</b>	<b>43.3%</b>

\*June is preliminary, where main variations if any lie largely from the non-scheduled or charter flights at domestic airports

\*\*MASB Airports refers to the 38 Malaysian airports other than KLIA/KUL operated by Malaysia Airports Sdn Bhd.

<sup>1</sup>LTM refers to the last twelve months, up to and including the month in question

<sup>2</sup>Istanbul SGIA is Istanbul Sabiha Gokcen International Airport with the SAW three-letter International Air Transport Association (IATA) code

#### KLIA Terminal 1 & Terminal 2 passenger movements ('000) snapshot, June 2023

Airport	2023	2022		2023	2022		2023	2022	
	Jun		% YOY	Year- to-date		%YOY	LTM		%YOY
<b>Terminal 1 Total</b>	<b>1,875</b>	<b>1,055</b>	<b>77.8%</b>	<b>10,753</b>	<b>4,312</b>	<b>149.4%</b>	<b>19,774</b>	<b>5,837</b>	<b>238.8%</b>
<b>International</b>	<b>1,474</b>	<b>669</b>	<b>120.2%</b>	<b>8,409</b>	<b>2,484</b>	<b>238.5%</b>	<b>15,009</b>	<b>3,218</b>	<b>366.4%</b>
ASEAN	563	257	118.8%	3,024	837	261.1%	5,453	1,069	410.1%
Non-ASEAN	911	412	121.1%	5,385	1,647	227.0%	9,556	2,149	344.6%
<b>Domestic</b>	<b>401</b>	<b>385</b>	<b>4.1%</b>	<b>2,344</b>	<b>1,828</b>	<b>28.2%</b>	<b>4,765</b>	<b>2,619</b>	<b>82.0%</b>
<b>Terminal 2 Total</b>	<b>2,084</b>	<b>1,025</b>	<b>103.3%</b>	<b>11,205</b>	<b>4,212</b>	<b>166.1%</b>	<b>19,060</b>	<b>5,629</b>	<b>238.6%</b>
<b>International</b>	<b>1,192</b>	<b>427</b>	<b>179.2%</b>	<b>6,280</b>	<b>1,042</b>	<b>502.5%</b>	<b>10,428</b>	<b>1,138</b>	<b>816.7%</b>
ASEAN	827	350	136.2%	4,447	897	395.9%	7,787	986	690.0%
Non-ASEAN	365	77	374.5%	1,834	146	1158.6%	2,641	152	1639.6%
<b>Domestic</b>	<b>892</b>	<b>598</b>	<b>49.1%</b>	<b>4,925</b>	<b>3,169</b>	<b>55.4%</b>	<b>8,632</b>	<b>4,492</b>	<b>92.2%</b>

#### Aircraft movements snapshot, June 2023

Total	2023	2022		2023	2022		2023	2022	2023
	Jun		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	27,007	15,589	73.2%	150,929	79,141	90.7%	270,090	124,549	116.9%
MASB Airports	31,898	30,195	5.6%	185,099	166,969	10.9%	369,301	265,210	39.2%
<b>Total</b>	<b>58,905</b>	<b>45,784</b>	<b>28.7%</b>	<b>336,028</b>	<b>246,110</b>	<b>36.5%</b>	<b>639,391</b>	<b>389,759</b>	<b>64.0%</b>
Istanbul SGIA	19,820	16,825	17.8%	105,026	92,684	13.3%	207,730	202,253	2.7%
<b>Total MAHB System</b>	<b>78,725</b>	<b>62,609</b>	<b>25.7%</b>	<b>441,054</b>	<b>338,794</b>	<b>30.2%</b>	<b>847,121</b>	<b>592,012</b>	<b>43.1%</b>

International	2023	2022		2023	2022		2023	2022	
	Jun		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	17,744	8,261	114.8%	98,486	37,037	165.9%	172,277	62,396	176.1%
MASB Airports	4,874	2,622	85.9%	26,984	10,661	153.1%	48,581	17,702	174.4%
<b>Total</b>	<b>22,618</b>	<b>10,883</b>	<b>107.8%</b>	<b>125,470</b>	<b>47,698</b>	<b>163.1%</b>	<b>220,858</b>	<b>80,098</b>	<b>175.7%</b>
Istanbul SGIA	10,480	8,381	25.0%	55,852	46,373	20.4%	110,118	90,854	21.2%
<b>Total MAHB System</b>	<b>33,098</b>	<b>19,264</b>	<b>71.8%</b>	<b>181,322</b>	<b>94,071</b>	<b>92.8%</b>	<b>330,976</b>	<b>170,952</b>	<b>93.6%</b>

Domestic	2023	2022		2023	2022		2023	2022	
	Jun		% YOY	Year- to-date		%YOY	LTM		%YOY
KLIA	9,263	7,328	26.4%	52,443	42,104	24.6%	97,813	62,153	57.4%
MASB Airports	27,024	27,573	-2.0%	158,115	156,308	1.2%	320,720	247,508	29.6%
<b>Total</b>	<b>36,287</b>	<b>34,901</b>	<b>4.0%</b>	<b>210,558</b>	<b>198,412</b>	<b>6.1%</b>	<b>418,533</b>	<b>309,661</b>	<b>35.2%</b>
Istanbul SGIA	9,340	8,444	10.6%	49,174	46,311	6.2%	97,612	111,399	-12.4%
<b>Total MAHB System</b>	<b>45,627</b>	<b>43,345</b>	<b>5.3%</b>	<b>259,732</b>	<b>244,723</b>	<b>6.1%</b>	<b>516,145</b>	<b>421,060</b>	<b>22.6%</b>

## Overview of traffic

Moving in tandem with the global and regional traffic gradual recovery, MAHB network of airports for 1H23 recorded 56.1 million passenger movements, reaching 82% of 2019 levels over the same corresponding period. The significant progress in traffic recovery was driven by the reopening of China borders from 8 January 2023, further lifting of the remaining travel restrictions at other countries, airlines route expansions and other airports' move to allow more flights as labour shortage are being addressed gradually. Capitalising on these positive developments airlines progressively resumed capacity and reactivated grounded aircraft and recorded up to 78% of pre-pandemic capacity levels at the end of 1H2023. In June 2023, the network of airports had achieved another significant milestone handling more than 10 million passenger movements for the first time, since the 2020 global shutdown in March.

Total passenger movements for the first 6 months of 2023 for airports in Malaysia continued to show resilience, recording 38.9 million passengers as the international traffic gained ground against a backdrop of positive developments, while the domestic sector continued to lead traffic recovery momentum. The recommencement of 45 airlines and the commencement of 2 new airlines in 1H23 boosted airlines total seat capacity recovery to 75% at 50.5 million in 1H23 compared to 1H19 at 67.3 million. In addition, the total average load factor for 1H23 exceeded 1H19 by 1.2 percentage points registering at 76.1%, with a higher average load factor recorded each month during the first half of 2023 except for the month of Ramadhan, providing optimism for a potential growth in seat capacity towards the path of traffic recovery.

Istanbul SGIA has achieved an important milestone as the airport outperformed pre-pandemic total passenger movements for the second month in a row recording a growth of 4.4% for June 2023 and 1.5% for 1H2023 over the same period in 2019 respectively. International passenger movements have reached new heights, continuing to lead traffic growth recording close to 1.7 million passengers. The airport welcomed 2 new airlines namely British Airways that commenced service from London-Heathrow (LHR) base with 4 weekly flight frequencies and Flynas from Dammam, Saudi Arabia base with 3 weekly flight frequencies from 1 June. Pegasus has launched 4 new international services to Amman, Jordan (4 weekly flight frequencies), Rhodes, Greece (2 weekly flight frequencies), Mytilene, Greece (2 weekly flight frequencies) and Kazan, Russia (2 weekly flight frequencies) also from 1 June. Similarly, domestic passenger movements registered 1.6 million passengers for a more respectable year-on-year growth of 12.4% over June 2022. It is anticipated that with the onset of summer season, international passenger movements would continue to be buoyant, driven by the strong peak season traffic demand.

Airports Council International (ACI) had announced in their recent 2023 Outlook report (June 2023) that the global, Europe and Asia-Pacific region for the year 2023 would reach 92%, 92.2% and 85.3% of 2019 levels respectively. In addition, with the new developments ACI estimated Asia Pacific is expected to have the strongest recovery this year.

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*21 July 2023*